

**DOCUMENT 00 41 13.1**

**BID FORM – PACKAGE A, GENERAL TRADES**

To: Governing Board of **Mountain View Los Altos High School District** (“District”)

From: Beals Martin and Associates, Inc.

(Proper Name of Bidder)

- 1. Total Bid.** The undersigned declares that the Contract Documents including, without limitation, the Invitation to Bid, the Instructions to Bidders, and the Special Conditions have been read, and agrees and proposes to furnish all necessary labor, materials, and equipment to perform and furnish all work in accordance with the terms and conditions of the Contract Documents, including, without limitation, the Drawings and Specifications for the following project:

**Mountain View High School Packard Hall Modernization**

**Bid Package A, General Trades**

(“Work” or “Contract”)

and will accept in full payment for that Work the following total lump sum amount, all taxes included:

**TOTAL BASE BID**

*Six hundred eighty seven thousand three hundred thirty seven* \$ 687,337.00 Dollars  
**NOTE: IF THERE ARE ALLOWANCES IDENTIFIED IN THIS BID FORM, INCLUDE ANY ALLOWANCE(S) AMOUNTS IN THESE BID AMOUNTS.**

- 2. Additive/Deductive Alternates.** Descriptions of alternates are primarily scope definitions and do not necessarily detail the full range of materials and processes needed to complete the construction. **[None]**
- 3. Unit Price(s).** The Bidder’s Base Bid includes the following unit price(s), which the Bidder must provide and the District may, at its discretion, utilize in valuing additive and/or deductive change orders: **[None]**
- 4. Allowance(s).** The Bidder’s Base Bid shall include the following potential Allowance(s). Contractor shall be permitted to invoice for Work under an Allowance in the identical structure as a Change Order.

|   |                            |
|---|----------------------------|
| <b>Allowance A1: Unforeseen Conditions</b>    | <b><u>\$100,000.00</u></b> |
| <b>Allowance A2: Parking Lot Improvements</b> | <b><u>\$125,000.00</u></b> |
| <b>Allowance A3: HazMat Abatement</b>         | <b><u>\$25,000.00</u></b>  |

- 5. Contract Review.** The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this bid, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its bid, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.

6. **Requests for Clarification.** The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the issuance of any Bid Clarification.
  
7. **Contract Time.** The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
  
8. **Contractual Provisions.** The undersigned hereby acknowledges and agrees to be bound by following provisions and all provisions in the Contract Documents:
  - The liquidated damages clause of the General Conditions and Agreement.
  - The “Changes in the Work” provisions in the General Conditions that limit the permitted charges and mark-ups on change orders and on the amount of home office overhead that the successful bidder can receive from the District.
  - The “Claims” provisions in the General Conditions that delineate the required process to submit and process disputes and claims.
  - The “COVID-19” provisions in the Contract Documents related to the Contractor’s staffing requirements and its compliance with all applicable and existing federal, state, and/or local statutes, orders, rules, regulations, ordinances, and/or directives relating to construction site safety in connection with COVID-19, and/or any similar virus or derivative strain.
  
9. **Bid Open for 90 Days.** It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
  
10. **Attachments.** The following documents are attached hereto:
  - The Bid Bond on the District's form or other security
  - The Designated Subcontractors List
  - The Noncollusion Declaration
  - Iran Contracting Act Certification
  
11. **Bid Clarification Acknowledgement.** Receipt and acceptance of the following Bid Clarification(s) is/are hereby acknowledged:

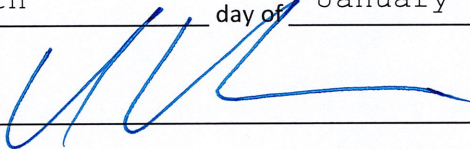
|   |                                     |
|---|-------------------------------------|
| No. <u>1</u> , Dated <u>1/22/25</u>   | No. <u>2</u> , Dated <u>1/27/25</u> |
| No. _____, Dated _____  | No. _____, Dated _____              |
| No. _____, Dated _____  | No. _____, Dated _____              |
| No. _____, Dated _____  | No. _____, Dated _____              |
| <input type="checkbox"/> Or check here if <b>no</b> Bid Clarifications were issued. |                                     |

12. **Bidder’s License.** Bidder acknowledges that the license required for performance of the Work is as stated in the Invitation to Bid. Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Contract Documents.
  
13. **Labor Harmony.** The undersigned hereby certifies that Bidder is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.

14. **DIR Registration.** Bidder shall ensure that it and its Subcontractors comply with the registration and compliance monitoring provisions of Labor Code section 1771.4, including furnishing its CPRs to the Labor Commissioner, and are registered pursuant to Labor Code section 1725.5.
15. **Pregualification.** The Bidder confirms that it has been prequalified by the District.
16. **General Acknowledgement.** The Bidder represents that it is competent, knowledgeable, and has special skills with respect to the nature, extent, and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work that may create, during the Work, unusual or peculiar unsafe conditions hazardous to persons and property. Bidder expressly acknowledges that it is aware of such peculiar risks and that it has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the Work with respect to such hazards.
17. **False Claims Act.** Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms “claim” and “knowingly” are defined in the California False Claims Act, Cal. Gov. Code, §12650 et seq.), the District will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.

Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are made under penalty of perjury.

Dated this 30th day of January 2025

Signature 

Signed by (Print Name) Dwight A. Ortmann

Title of Person Signing President

Name of Bidder Beals Martin and Associates, Inc.

Type of Organization C-Corp

Address of Bidder 2596 Bay Road Redwood City, CA 94063

Taxpayer's Identification No. of Bidder 94-2632010

Telephone Number 650-364-8141

Fax Number 650-367-7645

E-mail dwight@bealsmartin.com Web page bealsmartin.com

Bidder's DIR Registration No.: No.: 1000000570

Contractor's License No(s): No.: 396189 Class: A, B Expiration Date: 11/30/26

No.: \_\_\_\_\_ Class: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

No.: \_\_\_\_\_ Class: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

If Bidder is a corporation, provide the following:

Name of Corporation: Beals Martin and Associates, Inc.

President: Dwight A. Ortmann

Secretary: Brandon A. Ortmann

Treasurer: Alyn T. Beals

END OF DOCUMENT

**DOCUMENT 00 43 36****DESIGNATED SUBCONTRACTORS LIST**

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

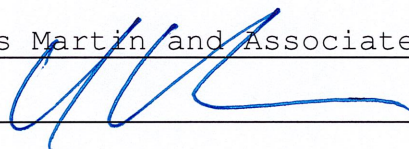
**Mountain View High School Packard Hall Modernization**Bid Package A, General Trades Trades ("Work" or "Contract")

1. **Listed.** Bidder must list hereinafter the name and location of each subcontractor who will be employed, and the scope of Work that each will perform if the Contract is awarded to the Bidder. Bidder acknowledges and agrees that under Public Contract Code section 4100, et seq., it must clearly identify the name and location of each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the Work in an amount in excess of one-half of one percent (1/2 of 1%) of Bidder's total Bid.
2. **CSLB Number.** Bidder must provide the Contactor State License Board number ("CSLB No.") for all listed subcontractors.
3. **DIR Number.** Bidder must provide the Department of Industrial Relations registration number ("DIR No.") for all listed subcontractors.
4. **Same Scope.** If more than one subcontractor is named for the same scope of Work, state with specificity the particular scope or portion that each subcontractor will perform.
5. **No Vendors or Suppliers.** Bidder need not list entities that are only vendors or suppliers of materials.
6. **Not Listed.** As to any Work that Bidder fails to list that is in excess of one-half of one percent (1/2 of 1%) of Bidder's total Bid, Bidder agrees that it is qualified to perform that scope of Work and will perform that scope of Work, or be subjected to penalty under applicable law.
7. **Alternate Work.** If alternate bids are called for and Bidder intends to use Subcontractors different from or in addition to those Subcontractors listed for work under the base Bid, Bidder must list Subcontractors that will perform Work in an amount in excess of one half of one percent (1/2 of 1%) of Bidder's total Bid, including alternates.
8. **DVBEs.** Bidder must indicate which, if any, of its subcontractors are disabled veteran business enterprises (DVBE) and the estimated percentage of the Work those subcontractor(s) will perform.
9. **Bidders may correct inadvertent error(s) in listing subcontractors' CSLB Nos. or DIR Nos. within twenty-four (24) hours after bid opening.**
10. **Additional Sheets.** If further space is required for the list of proposed subcontractors, additional sheets showing the required information, as indicated below, shall be attached hereto and made a part of this document and submitted with this form.

I certify and declare under penalty of perjury under the laws of the State of California that all the information listed on the following page(s) is complete, true, and correct.

Date: 1/30/25

Proper Name of Bidder: Beals Martin and Associates, Inc.

Signature: 

Print Name: Dwight A. Ortmann

Title: President

| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
|--------------------------|-------------------------|----------------------|---------------------|
| James<br><i>Concrete</i> | Demo                    | Conrod               | 572682              |
|                          |                         |                      | DIR No.: 1000000894 |
|                          |                         |                      | If DVBE, % of Work: |
| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
| Spacelone                | Gypsum                  | Pleasanton           | 397494              |
|                          |                         |                      | DIR No.: 1000005056 |
|                          |                         |                      | If DVBE, % of Work: |
| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
| Califo Tile              | Tiling                  | San Jose             | 439270              |
|                          |                         |                      | DIR No.: 1000004328 |
|                          |                         |                      | If DVBE, % of Work: |
| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
| High Point Acoustics     | Acoustical Ceiling      | Santa Rosa           | 1036311             |
|                          |                         |                      | DIR No.: 2000000532 |
|                          |                         |                      | If DVBE, % of Work: |
| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
| Tena lite                | Epoxy Flooring          | San Jose             | 363562              |
|                          |                         |                      | DIR No.: 1000000904 |
|                          |                         |                      | If DVBE, % of Work: |
| Subcontractor Name       | Portion of Work (Scope) | Location of Business | CSLB No.:           |
| Future Flooring          | Flooring                | San Jose             | 780029              |
|                          |                         |                      | DIR No.: 1001107957 |
|                          |                         |                      | If DVBE, % of Work: |

| Subcontractor Name   | Portion of Work (Scope) | Location of Business | CSLB No.:           |
|----------------------|-------------------------|----------------------|---------------------|
| Maestria             | Painting                | Sunnyvale            | 236825              |
|                      |                         |                      | DIR No.: 1000007138 |
|                      |                         |                      | If DVBE, % of Work: |
| Cal Pacific          | Plumbing                | Brisbane             | 924244              |
|                      |                         |                      | DIR No.: 1000004768 |
|                      |                         |                      | If DVBE, % of Work: |
| Digital Dreams       | Access Control          | Sacramento           | 913389              |
|                      |                         |                      | DIR No.: 1000439280 |
|                      |                         |                      | If DVBE, % of Work: |
| Specialized Graphics | Window Film             | Concord              | 462185              |
|                      |                         |                      | DIR No.: 1000006363 |
|                      |                         |                      | If DVBE, % of Work: |
|                      |                         |                      | CSLB No.:           |
|                      |                         |                      | DIR No.:            |
|                      |                         |                      | If DVBE, % of Work: |
|                      |                         |                      | CSLB No.:           |
|                      |                         |                      | DIR No.:            |
|                      |                         |                      | If DVBE, % of Work: |
|                      |                         |                      | CSLB No.:           |
|                      |                         |                      | DIR No.:            |
|                      |                         |                      | If DVBE, % of Work: |
|                      |                         |                      | CSLB No.:           |
|                      |                         |                      | DIR No.:            |
|                      |                         |                      | If DVBE, % of Work: |
|                      |                         |                      | CSLB No.:           |
|                      |                         |                      | DIR No.:            |
|                      |                         |                      | If DVBE, % of Work: |

|                           |                                |                             |                            |
|---------------------------|--------------------------------|-----------------------------|----------------------------|
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |
| <b>Subcontractor Name</b> | <b>Portion of Work (Scope)</b> | <b>Location of Business</b> | <b>CSLB No.:</b>           |
|                           |                                |                             | <b>DIR No.:</b>            |
|                           |                                |                             | <b>If DVBE, % of Work:</b> |

END OF DOCUMENT



**DOCUMENT 00 43 40**

**NONCOLLUSION DECLARATION**  
**Public Contract Code § 7106**

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

**Mountain View High School Packard Hall Modernization**

Bid Package   A  ,   General Trades   Trades ("Work" or "Contract")

The undersigned declares:

I am the   President   **[PRINT YOUR TITLE]**

of   Beals Martin and Associates, Inc.   **[PRINT FIRM NAME]**,

the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on the following date:

Date:   1/30/25  

Proper Name of Bidder:   Beals Martin and Associates, Inc.  

City, State:   Redwood City  ,   CA  

Signature:     

Print Name:   Dwight A. Ortmann  

Title:   President  

END OF DOCUMENT

**CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

**CIVIL CODE § 1189**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }  
County of San Mateo

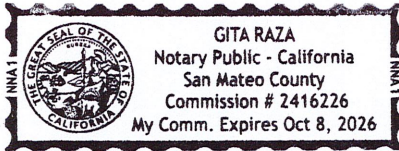
On January 27<sup>th</sup> 2025 before me, Gita Raza Notary Public  
Date Here Insert Name and Title of the Officer

personally appeared Dwight A Ostmann  
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Place Notary Seal and/or Stamp Above

Signature Gita Raza  
Signature of Notary Public

**OPTIONAL**

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

**Description of Attached Document**

Title or Type of Document: \_\_\_\_\_

Document Date: \_\_\_\_\_ Number of Pages: \_\_\_\_\_

Signer(s) Other Than Named Above: \_\_\_\_\_

**Capacity(ies) Claimed by Signer(s)**

Signer's Name: \_\_\_\_\_

Corporate Officer – Title(s): \_\_\_\_\_

Partner –  Limited  General

Individual  Attorney in Fact

Trustee  Guardian of Conservator

Other: \_\_\_\_\_

Signer is Representing: \_\_\_\_\_

Signer's Name: \_\_\_\_\_

Corporate Officer – Title(s): \_\_\_\_\_

Partner –  Limited  General

Individual  Attorney in Fact

Trustee  Guardian of Conservator

Other: \_\_\_\_\_

Signer is Representing: \_\_\_\_\_



**DOCUMENT 00 43 13**

**BID BOND (SECURITY)**

**(Note: If Bidder is providing a bid bond as its bid security, Bidder must use this form, NOT a surety company form.)**

**Mountain View High School Packard Hall Modernization**

**Bid Package**   A  ,   General Trades   **Trades** ("Work" or "Contract")

The undersigned, Beals Martin and Associates, Inc. as Principal ("Principal");

and Fidelity and Deposit Company of Maryland as Surety ("Surety"; a corporation organized and existing under and by virtue of the laws of the State of Illinois and authorized to do business as a surety in the State of California) are held and firmly bound unto the

**Mountain View Los Altos High School District** ("District") as Obligee, in the sum of \$ ten percent (10%) of the total amount bid          **Dollars**, lawful money of the United States, for the payment to the District will and truly to be made pursuant to the provisions herein. Principal and Surety each of us, bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted a bid to the District for all Work specifically described in the accompanying bid and if the District awards the contract to the Principal and, within the time and manner required under the Contract Documents, after the prescribed forms are presented to Principal for signature, the Principal enters into a written contract, in the prescribed form in accordance with the bid, and files two bonds (one guaranteeing faithful performance and the other guaranteeing payment for labor and materials as required by law), and meets all other conditions to the contract between the Principal and the Obligee becoming effective, or if the Principal shall fully reimburse and save harmless the Obligee from any damage sustained by the Obligee through failure of the Principal to enter into the written contract and to file the required performance and labor and material bonds, and to meet all other conditions to the Contract between the Principal and the Obligee becoming effective, then this obligation shall be null and void; otherwise, it shall be and remain in full force and effect and the Surety shall immediately issue full payment of the sum stated above to the Obligee upon notification from the Obligee that the Principal has not taken all steps to nullify or void this obligation.

Surety agrees that no change, extension of time, alteration or addition to the terms of the call for bids, or to the work to be performed thereunder, or the specifications accompanying the same, shall in any way affect its obligation under this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the call for bids, or to the work, or to the specifications.

In the event suit is brought upon this bond by the Obligee and judgment is recovered, the Surety shall pay all costs incurred by the Obligee in that suit, including a reasonable attorneys' fee to be fixed by the Court.

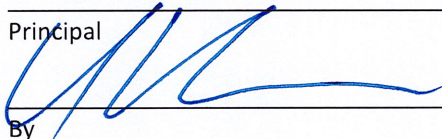
If the District awards the bid, the security of unsuccessful bidder(s) shall be returned within sixty (60) days from the time the award is made. Unless otherwise required by law, no bidder may withdraw its bid for ninety (90) days after the date of the bid opening.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal and Surety above named, on

January 30th, 2025.

Beals Martin and Associates, Inc.

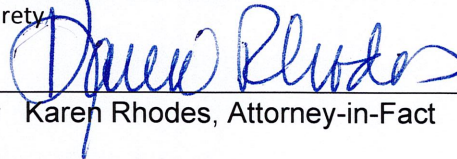
Principal



By

Fidelity and Deposit Company of Maryland

Surety



By Karen Rhodes, Attorney-in-Fact

Woodruff-Sawyer & Co.

Name of California Agent of Surety

50 California Street, Floor 12

San Francisco, CA 94111

Address of California Agent of Surety

(415) 391-2141

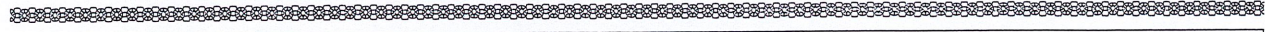
Telephone Number of California Agent of Surety

**Bidder must attach Power of Attorney and Certificate of Authority for Surety and a Notarial Acknowledgment for all Surety's signatures. The California Department of Insurance must authorize the Surety to be an admitted Surety Insurer.**

END OF DOCUMENT

**CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

**CIVIL CODE § 1189**



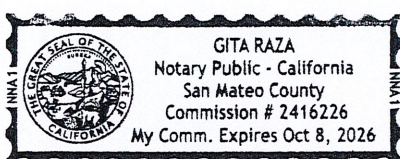
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }  
County of San Mateo }  
On January 27<sup>th</sup> 2025 before me, Gita Raza Notary Public  
Date Here Insert Name and Title of the Officer  
personally appeared Dwight A Ostmann  
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Place Notary Seal and/or Stamp Above

Signature [Handwritten Signature]  
Signature of Notary Public

**OPTIONAL**

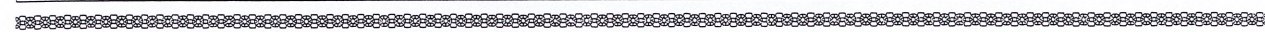
Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

**Description of Attached Document**

Title or Type of Document: \_\_\_\_\_  
Document Date: \_\_\_\_\_ Number of Pages: \_\_\_\_\_  
Signer(s) Other Than Named Above: \_\_\_\_\_

**Capacity(ies) Claimed by Signer(s)**

Signer's Name: \_\_\_\_\_ Signer's Name: \_\_\_\_\_  
 Corporate Officer – Title(s): \_\_\_\_\_  Corporate Officer – Title(s): \_\_\_\_\_  
 Partner –  Limited  General  Partner –  Limited  General  
 Individual  Attorney in Fact  Individual  Attorney in Fact  
 Trustee  Guardian of Conservator  Trustee  Guardian of Conservator  
 Other: \_\_\_\_\_  Other: \_\_\_\_\_  
Signer is Representing: \_\_\_\_\_ Signer is Representing: \_\_\_\_\_



**CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**

**CIVIL CODE § 1189**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California )

County of Marin )

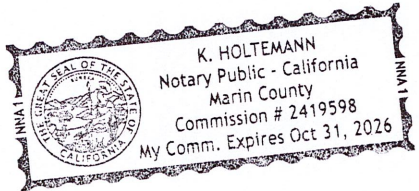
On Jan 22, 2025 before me, K. Holtemann, Notary Public,  
Date Here Insert Name and Title of the Officer

personally appeared Karen Rhodes  
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature [Handwritten Signature]  
Signature of Notary Public

Place Notary Seal Above

**OPTIONAL**

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

**Description of Attached Document**

Title or Type of Document: \_\_\_\_\_ Document Date: \_\_\_\_\_  
Number of Pages: \_\_\_\_\_ Signer(s) Other Than Named Above: \_\_\_\_\_

**Capacity(ies) Claimed by Signer(s)**

Signer's Name: \_\_\_\_\_ Signer's Name: \_\_\_\_\_  
 Corporate Officer — Title(s): \_\_\_\_\_  Corporate Officer — Title(s): \_\_\_\_\_  
 Partner —  Limited  General  Partner —  Limited  General  
 Individual  Attorney in Fact  Individual  Attorney in Fact  
 Trustee  Guardian or Conservator  Trustee  Guardian or Conservator  
 Other: \_\_\_\_\_  Other: \_\_\_\_\_  
Signer Is Representing: \_\_\_\_\_ Signer Is Representing: \_\_\_\_\_

**ZURICH AMERICAN INSURANCE COMPANY  
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY  
FIDELITY AND DEPOSIT COMPANY OF MARYLAND  
POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Valerie TAKEUCHI, Patrick R. DIEBEL, Charles R. SHOEMAKER, Mark M. MUNEKAWA, Alicia DASS, Rossio POLIO, Nerissa S. BARTOLOME, Yvonne RONCAGLILO, Andrew S. HOLLOWAY, Christina PARSONS, Kelly HOLTEMANN, Joan DELUCA, Thomas E. HUGHES, Karen RHODES, Lucy M. DUNHAM, Christopher M. HOWELL, Kathleen EARLE, of San Francisco, California, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 15th day of May, A.D. 2024.



**ATTEST:**  
**ZURICH AMERICAN INSURANCE COMPANY  
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY  
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: *Robert D. Murray*  
Vice President

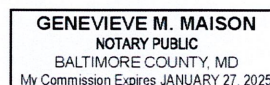
By: *Dawn E. Brown*  
Secretary

**State of Maryland  
County of Baltimore**

On this 15th day of May, A.D. 2024, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

*Genevieve M. Maison*



**Authenticity of this bond can be confirmed at [bondvalidator.zurichna.com](http://bondvalidator.zurichna.com) or 410-559-8790**



**EXTRACT FROM BY-LAWS OF THE COMPANIES**

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify of revoke any such appointment or authority at any time."

**CERTIFICATE**

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 22nd day of January, 2025.



*Thomas O. McClellan*

Thomas O. McClellan  
Vice President

**TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:**

Zurich Surety Claims  
1299 Zurich Way  
Schaumburg, IL 60196-1056  
[reportsfclaims@zurichna.com](mailto:reportsfclaims@zurichna.com)  
800-626-4577

**Authenticity of this bond can be confirmed at [bondvalidator.zurichna.com](http://bondvalidator.zurichna.com) or 410-559-8790**

STATE OF CALIFORNIA  
**DEPARTMENT OF INSURANCE**  
SAN FRANCISCO

Amended  
**Certificate of Authority**

THIS IS TO CERTIFY *that, pursuant to the Insurance Code of the State of California,*

**Fidelity and Deposit Company of Maryland**

*of Illinois, organized under the laws of Illinois, subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:*

**Fire, Marine, Surety, Plate Glass, Liability, Workers' Compensation,  
Boiler and Machinery, Burglary, Credit, Sprinkler, Team and Vehicle,  
Automobile, Aircraft and Miscellaneous**

*as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.*

*THIS CERTIFICATE is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.*

IN WITNESS WHEREOF, *effective as of the 12<sup>th</sup> day of March, 2019, I have set my hand and caused my official seal to be affixed this 12<sup>th</sup> day of March, 2019.*



Ricardo Lara  
*Insurance Commissioner*

Valerie Sarfaty  
for Catalina Hayes-Bautista  
*Insurance Chief Deputy*

By

**NOTICE:**

Qualification with the Secretary of State must be accomplished as required by the California Corporations Code promptly after issuance of this Certificate of Authority. Failure to do so will be a violation of Insurance Code section 701 and will be grounds for revoking this Certificate of Authority pursuant to the covenants made in the application therefor and the conditions contained herein.